

KEY INFORMATION MEMORANDUM (KIM) CUM APPLICATION FORM



BOI AXA FIXED MATURITY PLAN - SERIES 9 (366 DAYS) (Close-ended Income Scheme)

Offer of Units of ₹ 10 each for cash (at par) during the New Fund Offer

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| New Fund Offer Opens on: | January 23, 2014 |
| New Fund Offer Closes on: | January 27, 2014 |

The subscription list may be closed earlier by giving at least one day's notice in one daily newspaper. The Trustee reserves the right to extend the closing date of the New Fund Offer Period, subject to the condition that the subscription list of the New Fund Offer Period shall not be kept open for more than 15 days.

| SCHEME | THIS PRODUCT IS SUITABLE FOR INVESTORS WHO ARE SEEKING*: |
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| BOI AXA FMP- Series 9 (Close-ended Income Scheme) | <ul style="list-style-type: none">Regular income over fixed term.Investment in Money Market InstrumentsLow risk. ■■■ (BLUE) |

***Investor should consult their financial advisor if they are not clear about the suitability of the product.**

- Note: 1. ■■■ BLUE - Investor understands that their principal will be at low risk
2. ■■■ YELLOW - Investor understands that their principal will be at medium risk
3. ■■■ BROWN - Investor understands that their principal will be at High risk

Addresses, Website of the entities:

| Mutual Fund | Asset Management Company | Trustee Company |
|--|--|---|
| BOI AXA Mutual Fund 51, 5th Floor, Kalpataru Synergy, Vakola, Santacruz (East), Mumbai – 400055. www.boiaxa-im.com | BOI AXA Investment Managers Private Limited 51, 5th Floor, Kalpataru Synergy, Vakola, Santacruz (East), Mumbai – 400055. www.boiaxa-im.com | BOI AXA Trustee Services Private Limited 51, 5th Floor, Kalpataru Synergy, Vakola, Santacruz (East), Mumbai – 400055. www.boiaxa-im.com |

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. **For further details of the scheme(s)/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Documents and Statement of Additional Information available free of cost at any of the Investor Service Centers or distributors or from the website www.boiaxa-im.com.**

The Schemes particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

The Mutual Fund/AMC and its empanelled broker(s) has not given and shall not give any indicative portfolio and indicative yield in any communication, in any manner whatsoever. Investors are advised not to rely on any communication regarding indicative yield/portfolio with regard to the scheme.

It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited'.

This Key Information Memorandum is dated January 10, 2014.

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| Investment Objective | <p>The Scheme seeks to generate income by investing in a portfolio of fixed income and money market instruments maturing on or before the maturity date of the Scheme.</p> <p>However, there can be no assurance that the investment objectives of the Scheme will be realized. The Scheme is not providing any assured or guaranteed returns.</p> | | | | | | |
| Tenure of the Scheme | <p>366 days from the date of allotment of the Scheme (including the date of allotment).</p> <p>If the maturity date falls on a non business day, the maturity date shall be the next business day.</p> | | | | | | |
| Asset Allocation Pattern of the Scheme | Under normal circumstances, the asset allocation of the Scheme will be as follows: | | | | | | |
| | Type of Instruments | Normal Allocation (% of net assets) | | | Risk profile (High / Medium / Low) | | |
| | Debt and Money Market securities | 0-100% | | | Low to Medium | | |
| | <p>The cumulative gross exposure through Debt and Money Market securities will not exceed 100% of the net assets of each Scheme.</p> <p>Pending deployment of funds of the Scheme in securities in accordance with the terms of the investment objective, the AMC may place the funds of the Scheme in short term deposits of scheduled commercial banks, subject to the guidelines issued by SEBI vide its circular SEBI/IMD/CIR No. 1/91171/07 dated April 16, 2007, as amended from time to time.</p> | | | | | | |
| Securities in which the Scheme shall not invest | <ul style="list-style-type: none"> The Scheme shall have a separate portfolio. The Schemes shall not invest in securitized debt. The Schemes shall not invest in fixed income derivatives instruments and in foreign debt securities. The Schemes will not participate in repos in corporate debt securities The Scheme will not engage in short selling of securities and securities lending and borrowing. The Scheme shall not invest in Credit Default Swaps. | | | | | | |
| Intended Portfolio allocation (in % age) | <p>The Scheme shall invest in various securities/ instruments as mentioned below with the ratings mentioned against the type of instrument. As per SEBI circular no. Cir/IMD/DF/12/2011 dated August 1, 2011, the Scheme is allowed to invest within a range of 5% of the intended allocation (floor and cap) against each sub asset class/ credit rating.</p> | | | | | | |
| | | Credit rating (%) AAA | Credit rating (%) A1+ | Credit rating (%) AA | Credit rating (%) A | Credit rating (%) BBB | Not Applicable |
| | Certificates of Deposits (CD) | 0 | 70-100 | 0 | 0 | 0 | |
| | Commercial Papers (CP) | 0 | 0 | 0 | 0 | 0 | |
| | Non - Convertible Debentures (NCDs)/Bonds | 0 | 0 | 0 | 0 | 0 | |
| | Government Securities, Treasury Bills, Cash & Cash Equivalent like CBLO | 0 | 0-30 | 0 | 0 | 0 | |
| | <p>Notes:</p> <p>a. All investments shall be made based on rating prevalent at the time of investment. Further, in case of an instrument which has dual rating, the most conservative publicly available rating would be considered.</p> <p>b. The Scheme shall not invest in unrated instruments.</p> <p>c. Securities with Rating AA will include AA+ and AA-. Similarly, securities with Ratings A1 will include A1+ There would be no variation between the intended portfolio and the final portfolio, subject to the following:</p> <p>(i) Positive variation in investment toward higher credit rating in the same instrument may be allowed.</p> <p>(ii) The order of risk-reward in instrument categories could be considered as CD being of lower risk compared to CP/NCDs. The Investment Manager can deploy funds in CDs (with highest rating category i.e. A1+) or Collateralised Borrowing and Lending Obligation (CBLO) or Government Securities (G-sec) or Treasury bill (T-bills), in case CPs/NCDs/Bonds, are not available or the Investment Manager is of the view that the risk-reward is not in the best interest of the Unit holders.</p> <p>(iii) At the time of building up the portfolio post NFO and towards the maturity of the Scheme, the Investment Manager may deploy (upto 100 %) the funds in cash/cash equivalents/in units of money market/liquid Scheme of BOI AXA Mutual Fund and/any other mutual Fund in terms of applicable regulations, for temporary period.</p> <p>(iv) Further, in the event of any deviations below the minimum limits or beyond the maximum limits as specified in the above table and subject to the notes mentioned hereinabove, a review and rebalancing of the asset allocation will be called for by the Investment Manager within 30 days from the date of the said deviation. Such changes in the investment pattern will be for a short term and for defensive considerations and the intention being at all times to seek to protect the interests of the Unit Holders and may be caused due to reason such as non - availability of the appropriate assets as mentioned in the above asset allocation matrix or due to perceived weakness in the credit worthiness of the issuer of the assets which are held in the portfolio during the tenor of the Scheme.</p> <p>Reporting: After the closure of NFO, the AMC will report in the next meeting of AMC/ Trustees, the publicized percentage allocation and the final portfolio.</p> | | | | | | |
| Types of instruments in which the Scheme shall invest | Please refer Section 'D' "Where Will The Scheme Invest" given in SID for further details. | | | | | | |
| Credit Evaluation Policy | <p>In-depth credit evaluation of Issuers are undertaken focusing on (but not be limited to) the following:</p> <p>a) Business Risk assessment including economic scenario</p> <p>b) Industry analysis in terms of the competitive dynamics of the market in which the company / issuer operates</p> <p>c) Detailed financial analysis of company / issuer based on key financial ratios</p> <p>d) Management quality</p> | | | | | | |
| Risk Profile of the Scheme | <p>Mutual Fund Units involve investment risks including the possible loss of principal. Please read the Scheme Information Document carefully for details on risk factors before investment. Scheme Specific Risk Factors are summarized below:</p> <p>I Standard Risk Factors</p> <ol style="list-style-type: none"> Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal. As the price / value / interest rates of the securities in which the Scheme invests fluctuates, the value of your investment in the Scheme may go up or down. As with any investment in stocks, shares and securities, the NAV of the Units under the Scheme can go up or down, depending on the factors and forces affecting the capital markets. The various factors which impact the value of the scheme's investments include, but are not limited to, fluctuations in the bond markets, fluctuations in interest rates, prevailing political and economic environment, changes in government policy, factors specific to the issuer of the securities, tax laws, liquidity of the underlying instruments, settlement periods, trading volumes etc. | | | | | | |

3. Past performance of the Sponsor/AMC/Mutual Fund does not guarantee future performance of the Scheme.
4. BOI AXA Fixed Maturity Plan – Series 9 is only the names of the Scheme and do not in any manner indicate either the quality of the Scheme or its future prospects and returns.
5. While the Scheme will endeavour to declare dividend on scheduled frequencies, however, there is no guarantee or assurance that such dividend will be declared / paid and such declaration / payment is entirely subject to availability of distributable surplus.
6. The Sponsor is not responsible or liable for any loss or shortfall in Scheme's corpus arising or resulting from the operation of the Scheme, beyond the initial contribution of Rs. 1,00,000/- (Rupees One Lakh only) made by it to the Fund at the time of settling the Mutual Fund. The Associates of the Sponsor are not responsible or liable for any loss or shortfall resulting from the operation of the Scheme.
7. The present Scheme is not a guaranteed or assured return scheme and investors in the Scheme are not being offered any guaranteed / assured return.

II Scheme Specific Risk Factors & Special Considerations

1. Risk associated with investments in Bonds / Fixed Income Instruments

- a) Investment decisions made by the Investment Manager may not always be profitable.
- b) **Interest Rate Risk:** As with all debt securities, changes in interest rates will affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long term securities generally fluctuate more in response to interest rate changes than of shorter-term securities. Interest rate movements in the Indian debt markets can be volatile leading to the possibility of large price movements up or down in debt and money market securities and thereby to possibly large movements in the NAV.

In the case of floating rate instruments, an additional risk could rise because of the changes in the spreads of floating rate instruments. With the increase in the spread of floating rate instruments the prices can fall and with the contraction in the spreads of the floating rate instruments the prices can rise, other parameters being unchanged. Moreover, floating rate instruments which have periodical interest rate reset carry lower interest rate risk compared to a fixed rate debt instrument. However, in a falling interest rate scenario the returns on floating rate debt instruments may not be better than those on fixed rate debt instruments.

- c) **Liquidity or Marketability Risk:** This refers to the ease at which a security can be sold at or near its true value. The primary measure of liquidity risk is the spread between the quoted bid price and the offer price quoted by a dealer. Liquidity risk is characteristic of the Indian fixed income market. Trading volumes, settlement periods and transfer procedures may restrict the liquidity of some of these investments. Different segments of the Indian financial markets have different settlement periods, and such periods may be extended significantly by unforeseen circumstances. The length of time for settlement may affect the Scheme in the event (a) it has to meet an inordinately large number of redemption or (b) of restructuring of the Scheme's investment portfolio. Securities that are unlisted also carry a higher liquidity risk compared to listed securities.

- d) **Credit Risk:** Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security). However, even if no default occurs, the price of a security may go down because the credit rating of an issuer goes down. It must, however, be noted that where the Scheme has invested in Government Securities, there is no credit risk to that extent. However, corporate debt carries a higher risk and trade at a level higher than corresponding G-secs.

Normally, the value of a fixed income security will fluctuate depending upon the actual changes in the perceived level of credit risk as well as the actual event of default. Different types of securities in which the Scheme is invested carry different levels and types of risk. The credit risk in respect of Scheme assets portfolio thus may go up or down basis its investment pattern.

- e) **Re-investment Risk:** This risk refers to the interest rate levels at which cash flows received from the securities in the Scheme or from maturities in the Scheme are re-invested. The additional income from re-investment is the "interest on interest" component. The risk would arise if the above cash flows would have to be re-invested at lower interest rates than originally assumed as per the calculation of the YTM

2. Right to limit redemptions

The Trustee has the right, at its sole discretion, to limit redemptions on maturity under certain circumstances as mentioned under the heading 'Suspension of determination of NAV and Redemption of Units' in Section IV (A) (xvii) (a) of this Document.

3. Risks associated with transactions in units through Stock Exchange Mechanism

In respect of transactions in Units of the Scheme through NSE and/ or BSE or any other recognised stock exchange allotment and redemption of Units on any Business Day will depend upon the order processing/ settlement by NSE, BSE or such other exchange and their respective clearing corporations on which the Fund has no control. Further, transactions conducted through the stock exchange mechanism shall be governed by the operating guidelines and directives issued by NSE, BSE or such other recognised exchange in this regard.

4. Risk associated with Market Trading of units and Listing:

Although Units of the Scheme as mentioned in this Scheme Information Document will be listed on the Exchange, there can be no assurance that an active secondary market in Units will develop or be maintained, or that buy/sell quotations or buy / sell opportunities on the Exchange will be available.

Trading in Units of the Scheme on the Exchange may be halted as may be decided by the Exchange / SEBI. In addition, trading in Units of the Scheme may be subject to trading halts that may be caused by extraordinary market volatility and / or as per Exchange / SEBI rules / direction including 'circuit filter' rules.

The Units of the Scheme may trade on the Exchange at premium or discount to their NAV. The market / trading prices of Units of the Scheme may fluctuate in accordance with changes in their NAV as well as market forces and factors and supply and demand for the Units of the Scheme.

Unit holders holding the Units in non-dematerialised form (through a Statement of Account) will not be able to sell their Units on the Exchange unless and until the holding is converted into dematerialized form (electronic form).

As the Units allotted under the Scheme will be listed on the Exchange, the Mutual Fund will not provide any facility for redemption / repurchase of Units before the maturity date of the Scheme.

There may be acts/omissions on the part of the stock exchange(s) resulting in the cancellation of Unit Holder's orders or the execution of orders on erroneous terms.

5. Risk Factor associated with Close-ended Scheme

Investing in close-ended Scheme is more appropriate for seasoned investors. A close-ended Scheme endeavors to achieve the desired returns only at the scheduled maturity of the Scheme. Investors who wish to exit/redeem before the scheduled maturity date may do so through the stock exchange mode, if they have opted to hold Units in a demat form, by mentioning their demat details on the NFO application form. For the units listed on the exchange, it is possible that the market price at which the units are traded may be at a discount to the NAV of such Units. Hence, Unit Holders who sell their Units in a Scheme prior to maturity may not get the desired returns.

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| Plans and Options | <p>The Scheme shall offer two plans viz. Regular Plan & Direct Plan.</p> <p>Each Plan has the following Options:</p> <ul style="list-style-type: none"> • Growth Option • Dividend Pay-out Option <p>Direct Plan is only for investors who purchase / subscribe Units in the Scheme directly with the Fund and is not available for investors who route their investments through a Distributor and is offered in accordance with Para D of SEBI Circular no. CIR/IMD/DF/21/2012 dated September 13, 2012.</p> | |
| Default Plan / Option | <p>Default Plan: Direct Plan</p> <p>Default Option: Dividend Pay-out Option</p> | |
| Applicable NAV (after the Scheme opens for repurchase and sale) | Not Applicable for the Scheme mentioned in this KIM. | |
| Minimum Application Amount / Number of Units | <p>Purchase: Minimum of ₹ 5,000/- and in multiples of ₹ 10/- thereafter during the New Fund Offer period</p> <p>Repurchase: No redemption (repurchase) of units is allowed before the maturity of the scheme. Investors wishing to exit may do so by selling their units through stock exchange.</p> | |
| Despatch of Proceeds of Repurchase (Redemption) Request | Within 10 working days from the date of maturity. | |
| Benchmark Index | CRISIL Short Term Bond Fund Index | |
| Dividend Policy | Dividends will be declared subject to availability of distributable surplus and at the discretion of the AMC/Trustee. On payment of Dividends, the NAV will stand reduced by the amount of dividend payout and dividend distribution tax, if any. | |
| Name of the Fund Manager | Mr. Alok Singh | |
| Name of the Trustee Company | BOIAXA Trustee Services Private Limited | |
| Performance of the Scheme | This scheme does not have any performance track record | |
| Expenses of the Scheme (i) Load Structure | <p>New Fund Offer Period</p> <p>The NFO expenses of the scheme shall be borne by the AMC.</p> <p>Entry Load*: Nil</p> <p>Exit Load: Nil</p> <p>No redemption/repurchase of units shall be allowed prior to the maturity of the scheme. Investors wishing to exit may do so through stock exchange mode</p> <p>*In terms of SEBI circular no. SEBI/IMD/CIR No.4/ 168230/09 dated June 30, 2009, no entry load will be charged by the Scheme to the investor effective August 1, 2009. The upfront commission, if any, on investment made by the investor shall be paid by the investor directly to the Distributor, based on his assessment of various factors including the service rendered by the Distributor.</p> <p>Exit load charged, if any, by the AMC/Mutual Fund to the unitholder shall be credited to the respective scheme immediately, net of service tax, if any</p> | |
| (ii) Recurring expenses (As a % of daily net assets) | The AMC has estimated the following maximum expenses of the daily net assets of the Scheme. For the actual current expenses being charged, the investor should refer to the website of the Mutual Fund. | |
| | Expense Head | % of daily Net Assets |
| | Investment Management and Advisory Fees | Upto 2.25% |
| | Trustee fee | |
| | Audit fees | |
| | Custodian fees | |
| | RTA Fees | |
| | Marketing & Selling expense incl. agent commission | |
| | Cost related to investor communications | |
| | Cost of fund transfer from location to location | |
| Cost of providing account statements and dividend redemption cheques and warrants | | |
| Costs of statutory Advertisements | | |
| Cost towards investor education & awareness (at least 2 bps) | | |
| Brokerage & transaction cost over and above 12 bps for cash market trades | | |
| Service tax on expenses other than investment and advisory fees | | |
| Service tax on brokerage and transaction cost | | |
| Other Expenses | | |
| Maximum total expense ratio (TER) permissible under Regulation 52 (6) (c) (i) and (6) (a) | Upto 2.25% | |
| Additional expenses under regulation 52 (6A) (c) | Upto 0.20% | |
| Additional expenses for gross new inflows from specified cities | Upto 0.30% | |
| <p>The above indicative expenses would be applicable to Regular Plan of the Scheme.</p> <p>The purpose of the table is to assist the investor in understanding the various costs and expenses to be borne by the Scheme. The above estimates have been made in good faith on the basis of available information to the Investment Manager. There can be no assurance that actual expense, total or under any particular head(s) will not be more or less than estimates above. The above expenses are subject to inter-se change and may increase/decrease as per actual and/or any change in the Regulations.</p> <p>Apart from the above expenses, any other expenses which are directly attributable to the Scheme, may be charged with the approval of the Trustee within overall limits as specified in the Regulations except those expenses which are specifically prohibited.</p> <p>Investment Management and Advisory Fees charged by the AMC to the Scheme shall be within the total expense limit as prescribed under Regulation 52 of the Regulations with no sub-limits on said management and advisory fees.</p> <p>The annual total of all permissible recurring charges and expenses of the Fund shall be subject to the following limits as specified in Regulation 52(6) of the Regulations:</p> | | |

| (ii) Recurring expenses (As a % of daily net assets) (contd.) | Scheme's daily average net assets (Amount Rs.) | Maximum Permissible Annual Recurring charges and expenses (% of daily average net assets) |
|---|---|--|
| | On first Rs. 100 crore On the next Rs. 300 crore On the next Rs. 300 crore On the balance of net assets | 2.25% 2.00% 1.75% 1.50% |
| | <p>Recurring expenses incurred in excess of the aforesaid limits will be borne by the AMC.</p> <p>Further, in addition to the limits prescribed in the Regulation 52 (6) of the SEBI (Mutual Funds) Regulations, the following additional costs/ expenses may also be charged to the scheme:</p> <p>(a) Additional expenses, not exceeding 0.20% of daily net assets may be charged to the Scheme(s), incurred towards Investment Management and Advisory Fees and the various sub-heads of recurring expenses mentioned under Regulation 52 (2) and (4) respectively of the SEBI (Mutual Funds) Regulations, in addition to the limits on total expenses prescribed of Regulation 52(6) of the SEBI (Mutual Funds) Regulations.</p> <p>(b) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such cities as specified by SEBI/AMFI from time to time are at least-</p> <p>(i) 30 per cent of gross new inflows in the scheme, or;</p> <p>(ii) 15 per cent of the average assets under management (year to date) of the scheme, whichever is higher</p> <p>Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub-clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis;</p> <p>Provided further that expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities;</p> <p>Provided that if inflows from such cities is less than the higher of sub-clause (i) or sub-clause (ii), such expenses on daily net assets of the scheme shall be charged on proportionate basis;</p> <p>Provided further that expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities;</p> <p>Provided further that amount incurred as expense on account of inflows from such cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment;</p> <p>Further, Service tax on investment and advisory fees to the scheme shall be charged in addition to the Total Expense Ratio as mentioned above. Investors should further note that the AMC reserves the right to charge a higher percentage of Investment and Management Fees than as mentioned in the SID but within the overall total expense ratio mentioned for the Scheme.</p> <p>Further, brokerage and transaction costs which are incurred for the purpose of execution of trade and is included in the cost of investment, not exceeding 0.12 per cent in case of cash market transactions; any payment over and above this limit shall be charged to the scheme within the maximum limit of total expense ratio (TER) as prescribed under Regulation 52.</p> <p>The Direct Plan under the Scheme shall have a lower expense ratio as compared to the Regular Plan, excluding the distribution expenses, commission, etc. related to distributors and no commission for distribution of Units will be paid / charged under Direct Plan. "At least 0.02 % of the TER is charged towards distribution expenses/ commission in the Regular Plan. The TER of the Direct Plan will be lower to the extent of the abovementioned distribution expenses/ commission (at least 0.02 %) which is charged in the Regular Plan." The Direct Plan shall also have separate NAV.</p> <p>The Fund shall update the current expense ratios on the AMC Website within two working days mentioning the effective date of change. AMC reserves the right to charge any expense (including charge, tax, levy) or charge at a higher percentage than mentioned above if and when permitted by Regulations, and approved by the Trustee.</p> <p>For the actual current expenses being charged the investors should refer the Website (www.boi-axa-im.com) of the Mutual Fund.</p> | |
| Waiver of Load for Direct Applications | Not Applicable | |
| Listing/ Liquidity | <p>The Scheme being offered through this Scheme Information Document is a close ended income Scheme. Accordingly, the Units of the Scheme will be listed on the Capital Market segment of the NSE. The Units cannot be redeemed by the Unitholders directly with the Fund except on maturity. During the currency of the Scheme, Unitholders / Investors can buy / sell Units on NSE where Units will be listed. Further, units of the Scheme held in dematerialized mode in a Depository account shall be freely transferable.</p> <p>The Trustee may at its sole discretion list the units under the Scheme on any other recognized Stock Exchange at a later date.</p> | |
| Tax treatment for the Investors (Unitholders) | Investors are advised to refer to the details in the SID/SAI and also independently refer to his tax advisor. | |
| Daily Net Asset Value (NAV) Publication | The NAV will be declared on all Business Days and will be released for publication in 2 newspapers. NAV can also be viewed on www.boi-axa-im.com and www.amfiindia.com | |
| For Investor Grievances please contact | Registrar & Transfer Agent: Karvy Computershare Pvt Ltd. Karvy Registry House #8-2-596, Avenue 4, Street No. 1, Banjara Hills, Hyderabad – 500 034. | Asset Management Company: Mr N Chandrasekaran Head - Customer Service & AVP - R&T Operations BOI AXA Investment Managers Private Limited 51, 5th floor, East Wing, Kalpataru Synergy, Opp. Grand Hyatt, Vakola, Santacruz-E, Mumbai – 400055, India Email: service@boi-axa-im.com Toll Free Number: 1800 103 2263 Alternative Number: 020-40112300 |
| Unitholders' Information | <p>For any grievances with respect to transactions through stock exchange mechanism, Unit Holders must approach either their stock broker or the investor grievance cell of the respective stock exchange.</p> <p>Allotment: The process of allotment of units will be completed within 5 (five) business days from the date of closure of the New Fund Offer Period.</p> <p>Account Statements/ CAS:</p> <ul style="list-style-type: none"> AMC shall send allotment confirmation specifying the number of units allotted to the investor by way of email and/or SMS's to the investors' registered email address and/or mobile number not later than 5 (five) business days from the date of allotment. Thereafter, CAS shall be provided to investors as per the following terms and conditions: <ol style="list-style-type: none"> For units held in non-demat mode (account statement mode) <ol style="list-style-type: none"> On acceptance of the application for subscription, in a Scheme of the Fund, an allotment confirmation specifying the number of units allotted by way of email and/or SMS will be sent to the Unit holder's registered e-mail address and/or mobile number within five Business days from the date of receipt of transaction request. <p>'Transaction' includes purchase, redemption, switch, dividend payout, dividend reinvestment, systematic investment plan, systematic withdrawal plan, systematic transfer plan and bonus transactions, as may be applicable.</p> Thereafter, a Consolidated Account Statement (CAS) for each calendar month shall be sent by mail/e-mail to the Unit holder(s) in whose folio(s) transaction(s) has/have taken place during the month, on or before 10th of the succeeding month. | |

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| <p>Unit holders' Information</p> | <ol style="list-style-type: none"> 3. For the purpose of sending CAS, common investors across various mutual funds shall be identified by their Income- tax Permanent Account Number (PAN). 4. A Unit holder will not receive CAS in respect of his folio(s) not updated with PAN details. Unit holders are therefore requested to ensure that their folio(s) are updated with their PAN and KYC. 5. In case if a Unit holder specifically requests for physical account statement, the AMC/Fund will provide the same within five Business Days from the date of receipt of such request. 6. In the event a Unit holder's account has more than one registered holder, the first named Unit holder shall receive the CAS/ account statement. 7. CAS in respect of folios with no transaction in a half-year: The CAS detailing unit holding across all Scheme of all mutual funds at the end of every six months (i.e. September/ March), shall be sent by mail/ e-mail on or before 10th day of succeeding month, to all such Unit holders in whose folios no transaction has taken place during that period. The aforesaid half yearly CAS will be sent by e-mail to the Unit holders whose e-mail address is available, unless a specific request is made to receive in physical mode, in which case the Mutual Fund shall provide the same within five business days from the receipt of such request. <p>ii) For units held in Electronic (Demat) Mode:</p> <p>Unit holder who has opted to hold units in electronic (demat) mode will receive a confirmation specifying the number of units allotted by way of e-mail to the Unit holder's registered e-mail address within five business days from the date of receipt of transaction request.</p> <p>However, such Unit holder will receive the holding/transaction statements directly from his depository participant (DP) at such frequency as may be defined in the Depositories Act, 1996 or regulations made there under or on specific request to DP.</p> <p>Annual report:</p> <p>Pursuant to Securities and Exchange Board of India (Mutual Funds) (Amendments) Regulations, 2011 dated August 30, 2011 read with SEBI circular No. Cir/ IMD/ DF/16/ 2011 dated September 8, 2011, the unit holders are requested to note that Scheme wise annual report and/or abridged summary of annual reports of the Scheme of the Fund shall be sent to the unit holders only by email at their email address registered with the Fund not later than four months from the date of closure of the relevant accounting year (i.e. 31st March each year).</p> <p>Physical copies of the annual report or abridged summary of annual reports will be sent to those Unit holders whose email address is not available with the Fund and/or who have specifically requested or opted for the same.</p> <p>The unit holders are requested to update/ provide their email address to the Fund for updating the database. Physical copy of the Scheme wise annual report or abridged summary will be available to the unit holders at the registered office of the Fund/AMC. A separate link to Scheme annual report or abridged summary is available on the website of the Fund.</p> <p>Half Yearly Disclosures (Unaudited Financial Results / Portfolio):</p> <p>Portfolio of the Scheme/s as on the last day of the month shall be disclosed on the website of the Fund on or before the tenth day of the succeeding month. Also, the Fund shall before the expiry of one month from the close of each half-year (March 31st and September 30th) publish a complete statement of Scheme portfolio, in the prescribed format, in one national English daily newspaper circulating in the whole of India, and in the language of the region where the Head office of the Mutual Fund is situated. Scheme portfolio details shall also be hosted on the website of the Mutual Fund namely, www.boiaxa-im.com and on the website of AMFI namely, www.amfiindia.com.</p> <p>The mutual fund shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on its website namely, www.boiaxa-im.com and an advertisement disclosing the hosting of such financial results on its website, in at least one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the mutual fund is situated.</p> <p>The Unaudited Financial Results shall also be hosted on the website of AMFI namely, www.amfiindia.com.</p> |
| <p>Transaction Charges (For Lumpsum Purchases routed through distributor/ agent)</p> | <p>Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011, the AMC/the Fund shall deduct transaction charges as per the following details from the subscription amount. The amount so deducted shall be paid to the distributor/ agent of the investor (in case they have "opted in") and the balance shall be invested.</p> <ol style="list-style-type: none"> 1. First time investor in Mutual Fund (across all the Mutual Funds): Transaction charge of ₹ 150/- for subscription of ₹ 10,000 and above shall be deducted. 2. Existing investor in Mutual Funds (across all the Mutual Funds): Transaction charge of ₹ 100/- per subscription of ₹ 10,000 and above shall be deducted. 3. For SIP - The transaction charges in case of investments through SIP shall be deducted only if the total commitment (i.e. amount per SIP installment x No. of installments) amounts to ₹ 10,000/- and above. The transaction charges shall be deducted in 3-4 installments. 4. Transaction charges shall not be deducted for: <ol style="list-style-type: none"> a) purchases/subscriptions for an amount less than ₹ 10,000/- b) transaction other than purchases/ subscriptions relating to new inflows such as Switch/ Systematic Transfer Plan (STP), Systematic Withdrawal Plan (SWP) etc. c) purchases/subscriptions made directly with the Fund (i.e. not through any distributor/ agent). d) Transactions through stock exchange. e) If the distributor has not "opted in". 5. The statement of account shall reflect the net investment as gross subscription less transaction charge and the number of units allotted against the net investment. 6. As per SEBI circular no. SEBI/ IMD/ CIR No. 4/ 168230/09 dated June 30, 2009, the upfront commission to distributors shall be paid by the investor directly to the distributor by a separate cheque based on the investor's assessment of various factors including service rendered by the distributor. 7. Investors may further note that distributors can opt to receive transaction charges based on 'type of the Product. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable. |
| <p>Notwithstanding anything contained in the Key Information Memorandum, the provisions of SEBI (Mutual Funds) Regulations, 1996 and Guidelines thereunder shall be applicable. Further, investors may ascertain about any further changes from the Mutual Fund/ Investor Service Centres / Distributors or Brokers.</p> <p>Date: January 10, 2014</p> <p>Place: Mumbai</p> | |

BOI AXA FIXED MATURITY PLAN - SERIES 9 (366 DAYS)



APPLICATION FORM

THIS PRODUCT IS SUITABLE FOR INVESTORS WHO ARE SEEKING*:

- Regular income over fixed term.
- Investment in Money Market Instruments • Low risk. (BLUE)

*Investor should consult their financial advisor if they are not clear about the suitability of the product.

PLEASE FILL ALL FIELDS IN ENGLISH, IN BLOCK LETTERS AND COMPLETE MANDATORY (MARKED*) FIELDS

Please read the instructions carefully, before filling up the application form.

Application No: _____

1 DISTRIBUTOR INFORMATION (Refer Terms & Conditions 1(b)) **FOR OFFICE USE ONLY**

| Name & Agent Code | Sub-Agent Name & Code/ Bank Branch Code | EUIN No. | CO Code | MO Code | Registrar Serial No. | Date/Time of Receipt |
|-------------------|--|----------|---------|---------|-------------------------|-------------------------|
| 0032 | | | | | | |

I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction. (Refer Terms & Conditions 1(b))

| | | |
|--|--|--|
| Sole/1 st applicant/Guardian/Authorised Signatory/POA | 2 nd applicant/Authorised Signatory | 3 rd applicant/Authorised Signatory |
|--|--|--|

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

2 TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS/AGENTS ONLY (Refer Terms & Conditions 1a)

I confirm that I am a First time investor across Mutual Funds.
(Rs. 150 deductible as Transaction Charge and payable to the Distributor)

I confirm that I am an existing investor in Mutual Funds.
(Rs. 100 deductible as Transaction Charge and payable to the Distributor)

In case the purchase / subscription amount is Rs. 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/ subscription amount and payable to the Distributor. Units will be issued against the balance amount invested.

3 EXISTING UNIT HOLDER INFORMATION (Refer Terms & Conditions 2a)

| Folio No. | Name of First Unit Holder |
|-----------|---------------------------|
| | |

The details in our records under the folio number mentioned will apply for this application.

4 PAN AND KYC COMPLIANCE STATUS DETAILS* (Refer Terms & Conditions 2(b)(9) & 10)

| Applicant | PAN* (refer instruction) | KYC Compliance Status (if yes, attach proof) | Yes |
|-------------------------|--------------------------|--|-----|
| First / Sole Applicant@ | | <input type="checkbox"/> | Yes |
| Second Applicant | | <input type="checkbox"/> | Yes |
| Third Applicant | | <input type="checkbox"/> | Yes |

@If the first/sole applicant is a Minor, then please provide details of Natural / Legal Guardian.

5 APPLICANT(S) INFORMATION* (Refer Terms & Conditions 2)

*Name of First / Sole Applicant / Minor (in case of minor their shall be no joint holder) Mr. Ms. M/s. F I R S T N A M E

Date of Birth D D M M Y Y Y Y

Father/Husband's Name _____

Name of Second Applicant Mr. Ms. M/s. _____

Name of Third Applicant Mr. Ms. M/s. _____

Name Of The Guardian (In case First Applicant is a Minor) Mr. Ms. M/s. _____

Relationship with Minor Please (✓) Mother Father Legal Guardian

Proof of DOB Birth Certificates School Certificates / Mark Sheet Pass Port Others _____

Mode of Holding Please (✓) Anyone or Survivor Single Joint (Default option is Anyone or Survivor)

Occupation Please (✓) Business Service Professional Retired Student Housewife Others _____

Status Please (✓) Resident Individual NRI-NRO Trust HUF Bank NRI - NRE Minor through Guardian Partnership Firm

Company/Body Corporate Society Resident/ Citizen of USA/ Canada Others _____

6 POWER OF ATTORNEY (PoA) HOLDER DETAILS (Refer Terms & Conditions 2(b)(8))

Name of PoA Mr. Ms. M/s. _____

PAN _____ KYC Compliance Status (if yes, attach proof)

7 MAILING ADDRESS* (Refer Terms & Conditions 8)

Local Address of 1st Applicant _____

City _____ State _____ PIN Code _____

Tel. Off _____ Resi _____ Mobile _____

Email ID _____

Overseas Correspondence Address (Mandatory for NRI / FII Applicant)

City _____ Country _____ PIN Code _____

NFO Opens : January 23, 2014 NFO Closes : January 27, 2014



ACKNOWLEDGEMENT SLIP (TO BE FILLED IN BY THE SOLE/FIRST APPLICANT)

Application No: _____

Received from Mr. Ms. M/s. _____

An application for purchase under **BOI AXA Fixed Maturity Plan - Series 9 (366 Days)**

Plan Regular Direct

Cheques / Drafts are subject to realisation.

Investment Amount (₹) _____

Option Growth Dividend Payout

Stamp, Signature & Date

EMAIL COMMUNICATION INFORMATION

(Refer Terms & Conditions 8)

I/We wish to receive the following document(s) via Email in lieu of physical document(s). Account Statement News Letter Annual Report Other Statutory Information

8 BANK ACCOUNT DETAILS*

(Refer Terms & Conditions 3)

| | | | | | | | | | | | | |
|-----------------------|--|--|---|-------|--|--|--|---|--|--|--|--|
| Name of the Bank | | | | | | | | | | | | |
| Account Number | | | | | | A/C Type (Please) | | <input type="checkbox"/> Savings <input type="checkbox"/> NRE <input type="checkbox"/> Current <input type="checkbox"/> NRO <input type="checkbox"/> FCNR | | | | |
| Branch Address | | | | | | | | | | | | |
| City | | | | State | | | | PIN Code | | | | |
| MICR Code | | | (Please enter the 9 digit number that appears after your cheque number) | | | | | | | | | |
| IFSC Code (RTGS/NEFT) | | | | | | (Mandatory for Credit via NEFT/RTGS). (11 Character code appearing on your cheque leaf. If you do not find this on your cheque leaf, please check for the same with your Bank) | | | | | | Please attach a cancelled cheque OR a clear photo copy of a cheque |

9 DEMAT ACCOUNT DETAILS

(Refer Terms & Conditions 11)

| | | | | | | | | | | | |
|--|--|--|---------------|--|-----|--|-------------------------|--|--|--|--|
| National Securities Depository Limited (NSDL) | | | DP Name | | | | | | | | |
| | | | DP ID No. | | I N | | Beneficiary Account No. | | | | |
| Central Depository Services (India) Limited (CDSL) | | | DP Name | | | | | | | | |
| | | | Target ID No. | | | | | | | | |

10 INVESTMENT AND PAYMENT DETAILS* (Payment through Cash/Non-MICR Cheques/Outstation Cheques not accepted)

(Refer Terms & Conditions 4 & 5)

| | | | | | | | | | | | |
|-------------------------|--|---|--------------------------|--|--|------------------|--|--|--|--|--|
| Scheme Name | | BOI AXA Fixed Maturity Plan – Series 9 (366 Days) | | | | Plan | | <input type="checkbox"/> Regular <input type="checkbox"/> Direct <input type="checkbox"/> Option | | <input type="checkbox"/> Growth <input type="checkbox"/> Dividend Payout | |
| Investment Amount (Rs.) | | | DD Charges# if any (Rs.) | | | Net Amount (Rs.) | | | | | |
| Cheque/ DD No. | | | Drawn Bank | | | Branch/City | | | | | |
| Account Type* | | <input type="checkbox"/> S/B <input type="checkbox"/> NRE* <input type="checkbox"/> Current <input type="checkbox"/> NRO <input type="checkbox"/> FCNR* | | *Kindly provide photocopy of the payment Instrument or Foreign Inward remittance Certificate (FIRC) evidencing source of funds | | | | | | | |
| Please (✓) | | <input type="checkbox"/> RTGS <input type="checkbox"/> Fund Transfer letter dated | | D D M M Y Y Y | | | | | | | |

11 REDEMPTION / DIVIDEND REMITTANCE

(Refer Terms & Conditions 6)

Electronic Payment (It is the responsibility of the Investor to ensure the correctness of the IFSC code/ MICR code for Electronic Payout at recipient/destination branch corresponding to the Bank details.)
 Cheque Payment

12 FOR SWITCH

(Refer Terms & Conditions 14)

| | | | | | | | |
|---------------------------|--|---|--|--------|--|---|--|
| Switch Over From (Scheme) | | Plan | | Option | | <input type="checkbox"/> Growth Option <input type="checkbox"/> Dividend Payout <input type="checkbox"/> Dividend Reinvestment | |
| Switch into (Scheme) | | BOI AXA Fixed Maturity Plan – Series 9 (366 Days) | | Plan | | <input type="checkbox"/> Regular <input type="checkbox"/> Direct <input type="checkbox"/> Option <input type="checkbox"/> Growth <input type="checkbox"/> Dividend Payout | |
| Amount (₹) | | OR | | Units | | | |

13 NOMINATION DETAILS for Individuals [Minor / HUF / POA Holder / Non Individuals cannot Nominate]

(Refer Terms & Conditions 7)

I/we do wish to nominate as under: I/we do not wish to nominate

| No. | Nominee(s) Name | Date of Birth (in case of Minor) | Name of the Guardian (in case of Minor) | Relationship with Unit Holder | @% of share |
|-----|-----------------|----------------------------------|---|-------------------------------|-------------|
| 1. | | D D M M Y Y Y Y | | | |
| 2. | | D D M M Y Y Y Y | | | |
| 3. | | D D M M Y Y Y Y | | | |

*If the percentage of share is not mentioned then the claim will be settled equally amongst all the indicated nominee(s)

Signature of Guardian (if Nominee is a Minor)

14 DECLARATION*

I/We have read and understood the contents of the Scheme Information Document and Statement of Additional Information of BOI AXA Mutual Fund including the section on Who cannot invest and Prevention of Money Laundering. I/We hereby apply for Allotment/Purchase of Units in the Scheme and agree to abide by the terms and conditions applicable thereto. I/We hereby declare that I/We am /are authorised to make this investment and that the amount invested in the Scheme is through legitimate sources only and does not involve and is not designed for the purpose of any contravention or evasion of any Act, Rules, Regulations, Notifications or Directions issued by any regulatory authority in India. I/We hereby authorise BOI AXA Mutual Fund, its Investment Manager and its agents to disclose details of my investment to my bank(s)/BOI AXA Mutual Fund and /or Distributor / Broker / Investment Advisor. I/We have neither received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We declare that the information given in this application form is correct, complete and truly stated.

I/We are aware that the information provided/collected in this application form is necessary in relation to operation of my/our investment account. I/We hereby give consent for sharing my/our data/information with any third party as may be required by BOI AXA Mutual Fund for the purpose of providing services to me/us or for opening, continuing and operating my/our investment account/folio.

Applicable to NRI only: I/We confirm that I am/we are Non-Resident Indian/Person of Indian Origin and that I/We have remitted funds from abroad through approved banking channels or from funds in my/our NRE/NRO/FCNR Account. I/We undertake that all additional purchases made under this Folio will also be from funds received from abroad through approved banking channels or from funds in my/our NRE/NRO/FCNR Account.

Applicable to citizen of USA/ Canada: I/We hereby confirm that I/We am/are not restricted persons resident in Canada or in Countries which are non-compliant with FATF Agreements or in the United States of America (USA), or corporations, or partnerships or any other entity created or organised in or under the laws of USA or any person/ entity falling within the definition of the term 'US Person' under the US Securities Act of 1933, (as amended). I/We hereby confirm that I/We are not giving a false confirmation and/or disguising my/our country of residence. I/We confirm that BOI AXA Investment Managers Pvt. Ltd. is relying upon this confirmation and in no event shall members of the BOI AXA Group and / or their directors, officers and employees be liable for any direct, indirect, special, incidental or consequential damages arising out of false confirmation/information.

I/We confirm that the ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him by the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

| | | | | | |
|--|--|--|--|-----------------|--|
| First/ Sole Applicant/ Guardian/ PoA/ Authorised Signatory | | Second Applicant/ Authorised Signatory | | Third Applicant | |
|--|--|--|--|-----------------|--|

CHECKLIST (Please submit the following documents with your application (where applicable). All documents should be original/ true copies Certified by a Director/Trustee/Company Secretary/Authorized signatory/ Notary Public).

| Document Checklist | Individual | Company | Society | Partnership Firms | Investment through POA | Trusts | NRI | FII | HUF | AOP & BOI | Demat Holder |
|---|------------|---------|---------|-------------------|------------------------|--------|-----|-----|-----|-----------|--------------|
| PAN Card [Micro investments, Investor(s) from Sikkim, government officials specifically exempt] | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| KYC Acknowledgement | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓* |
| Resolution/ Authorisation to invest | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| List of authorised signatories with specimen signatures | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Memorandum & Articles of Association | | ✓ | | | | | | | | | |
| Trust Deed | | | | | | ✓ | | | | | |
| Bye-laws | | | ✓ | | | | | | | | |
| Partnership Deed | | | | ✓ | | | | | | | |
| Notarised POA (signed by investor and POA Holder) | | | | | ✓ | | | | | | |
| Bank Account Proof (Latest available) | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Demat Statement (Latest available) | | | | | | | | | | | ✓ |
| Client Master Statement (Latest available) | | | | | | | | | | | ✓ |
| HUF Deed | | | | | | | | ✓ | | | |
| Overseas Auditor's Certificate & SEBI Regn. Certificate | | | | | | | | ✓ | | | |

*For demat holder, submission of KYC is optional.

For more information visit us at
www.boi-axa-im.com

Email us at
service@boi-axa-im.com

Call us at (Toll Free) | Alternate Number
1-800-1032-263 | 020-4011 2300

TERMS & CONDITIONS

1. GENERAL INSTRUCTIONS

- The application form is for Resident Investors/NRIs/FIIs and should be completed in English in BLOCK Letters.
- The signature(s) should be in English or in any of the Indian languages specified in the eighth schedule of the constitution of India. Thumb impressions must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians. In case of HUF, the Karta should sign on behalf of the HUF. In case of HUF investments done through Power of Attorney, all the members of the HUF will have to sign the Power of Attorney.
- The application form number, the scheme name and the name of the applicant should be mentioned on the reverse of the instrument that accompanies the application.
- The Application completed in all respects along with the cheque / demand draft must be submitted to the nearest Customer Service Centre. Applications incomplete in any respect or not accompanied by a cheque or demand draft for the amount payable are liable to be rejected and the money paid, if any, will be refunded without interest.
- No receipt will be issued for the application money. The Customer Service Centers will stamp and return the acknowledgement slip in the application form, to acknowledge receipt of the application.

1 (a) TRANSACTION CHARGES

Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- The existing investors may be charged Rs.100/- as transaction charge per subscription of Rs.10,000/- and above;
- A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs.10,000/- and above.

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows. The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor, as the case may be and the balance amount shall be invested in the relevant scheme opted by the investor.

Transaction Charges shall not be deducted if:

- Purchase/Subscription made directly with the fund through any mode (i.e. not through any distributor/agent).
- Purchase/ subscription made through stock Exchange, irrespective of investment amount

1 (b) EMPLOYEE UNIQUE IDENTIFICATION NUMBER (EUIIN) :

Investors procuring advisory services from non Individual distributors are requested to note that EUIIN would assist in tackling the problem of misselling even if the employee/relationship manager/ sales person leave the employment of the distributor

2. APPLICANT(S) INFORMATION

a) Existing Unitholders

Investors already having an account in any of the BOI AXA schemes should provide their Folio Number. The names of the applicants, mode of holding etc. will be as per the folio number provided. Existing unitholders should mention the Folio Number and directly proceed to Step 10 after providing the PAN details, which are mandatory.

b) New Applicant

- Name and address must be given in full (P.O. Box Address is not sufficient). In case of NRI/PIO/FII investors, an overseas address must be provided.
- Name of guardian must be mentioned if the investments are being made on behalf of a minor. Date of Birth is mandatory in case of minor. Investments of the existing minor investor on minor attaining majority: Upon attaining majority, a minor has to write to the fund, giving his specimen signature duly authenticated by his banker as well his new bank mandate, PAN details, in order to facilitate the Fund to update its records and permit the erstwhile minor to operate the account in his own right.
- Guardian in the folio(s) on behalf of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian.
- The information on the relationship/status of the guardian as father, mother or legal guardian will be mandatory.
- In case of natural guardian, the documents evidencing the relationship will have to be submitted (if the same is not available as part of the documents submitted for proof of DOB).
- In case of court appointed legal guardian- a notarised photo copy of the court order should be submitted along with the application.
- Date of birth of the minor along with photocopies of supporting documents as enumerated below shall be mandatory while opening the account on behalf of minor:
 - Birth certificate of the minor, or
 - School leaving certificate / Mark sheet issued by Higher Secondary Board of respective states, ICSE, CBSE etc., or
 - Passport of the minor, or
 - Any other suitable proof evidencing the date of birth of the minor.
- In case of an application under Power of Attorney or by a limited company, body corporate, registered society, trust or partnership, etc. the relevant Power of Attorney or the relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the Memorandum and Articles of Association/ bye-laws must be lodged along with the application form.

Power of Attorney (POA): In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc. under his folio, both the signature of the investor and the POA holder have to be clearly captured in the POA document to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to process the transaction unless, POA holder's signature is available in the POA or proof of identity along with signature is produced along with the POA.

9. PAN is mandatory: As per SEBI Circular MRD/ Dop/Cir/-05/2007 dated May 10, 2007 Permanent Account Number (PAN) has been made the sole identification number for all participants transacting in the securities market, irrespective of the amount of transaction, w.e.f. August 13, 2007. PAN is mandatory for all mutual fund investments w.e.f. 1st January, 2008. Accordingly, any application not accompanied with the PAN is liable to be rejected.

10. Applicants should indicate their status by ticking the appropriate box. Applications without a tick in the 'Status' box will be considered as investment by "Others". Those who select the status as "Others", they should specify their status in the space provided."

11. The information and opinion contained in this document do not constitute a distribution, an offer to buy or sell or the solicitation of any offer to buy or sell any

securities or financial instruments for persons belonging to United States of America ("US"), Canada and in Countries which are non-compliant with FATF Agreements to or for the benefit of United States persons (being persons resident in the US, corporations, partnerships or other entities created or organised in or under the laws of the US or any person falling within the definition of the term "US Person" under the US Securities Act of 1933, as amended) and persons of Canada and of Countries which are non-compliant with FATF Agreements; (collectively called 'Restricted Persons'). The term "U.S. Person" shall mean any person that is a "United States Person" within the meaning of Regulation under the United States Securities Act of 1933 or as defined by the U.S. Commodity Futures Trading Commission or as per such further amended definitions, interpretations, legislation, rules, regulations etc. as may be in force from time to time. In no event shall members of the BOI AXA Group and / or their directors, officers and employees be liable for any special direct, indirect, special, incidental or consequential damages arising out of the use of information / opinion herein. Hence, the units of the schemes can be purchased by persons other than 'U.S Person', residents in Canada and in Countries which are non-compliant with FATF Agreements.

3. BANK DETAILS

The first Unit-holder should provide the name of the bank, branch, complete address of the branch, account type and account number, which is mandatory as per Securities Exchange Board of India circular IIMRP/MF/CIR/07/826/98 dated April 15, 1998. Applications without this information will be deemed to be incomplete. Please quote 9 Digit MICR Code No. of your Bank and Branch corresponding to Bank Account details. (This number appears on every leaf of your cheque book after your cheque number).

Please attach a blank "cancelled" Cheque or a clear photocopy of a cheque issued by your bank verifying of the Code Number. The AMC reserves the right to make dividend/ redemption payments through ECS/NFT/RTGS where details are available.

Please note for unit holder opting to invest in demat, please ensure that the bank account linked with the demat account is mentioned in the application form.

Maturity payment or dividend payment would be made as per the bank account details available in BENPOS file.

Change of Bank Mandate: With effect from October 25, 2011, the request for change of bank (COB) shall be submitted along with the original cancelled cheque of the new bank with the investor name mentioned on the cheque or copy of the bank statement/ pass book duly attested by the new Bank, evidencing the name and bank account details of the investor.

4. INVESTMENT DETAILS

Minimum Application Amount: Rs. 5,000/- and in multiples of Rs. 1 thereafter.

OPTIONS:

Direct Plan - Growth & Dividend Payout

Regular Plan - Growth & Dividend Payout

5. MODE OF PAYMENT

a) The cheque should be drawn in favour of "BOI AXA Fixed Maturity Plan - Series 9" and crossed "Account Payee Only". The cheque/ demand draft should be payable at the centre where the application is lodged. The cheque/ demand draft should be drawn on any bank which is situated at and is a member/sub-member of the Bankers' Clearing House. Cheques/demand drafts drawn on a bank not participating in the Clearing House will not be accepted.

b) Separate Cheque/Draft is required for each plan/option invested.

c) Only CTS 2010 standard cheques would be accepted as per RBI circular with effect from August 1, 2013.

d) Payments by Stockinvest, Money Order, Cash, Postal Order and Out-station and/ or Post-dated Cheques and Demand Drafts will not be accepted.

The Trustee shall have absolute discretion to accept/ reject any application for purchase of Units, if in the opinion of the Trustee, increasing the size of Scheme's Unit capital is not in the general interest of the Unitholders, or the Trustee for any other reason believes it would be in the best interest of the Schemes or its Unitholders to accept/ reject such an application.

e) An investor can also subscribe to the New Fund Offer (NFO) through ASBA facility.

f) NRI/ FII/ PIO Investors

- Repatriation basis: Payments by NRIs/FIIs/Persons of Indian Origin residing abroad, may be made either by way of Indian Rupee drafts or cheques by means of (i) inward remittance through normal banking channels; or (ii) out of funds held in NRE/FCNR account payable at par and payable at the cities where the Customer Service Centres are located.

In case of Indian Rupee drafts purchased through NRE/FCNR Account, an account debit certificate from the bank issuing the draft confirming the debit should also be enclosed. In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.

- Non Repatriation basis: NRIs or Persons of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques/ demand drafts drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.

3. FIRC certificate: In case of investments by Non Resident Indians (NRIs), if FIRC certificate was not submitted, Karvy/AMC will not provide FIRC outward letters to banks.

- Payment of Maturity Proceeds: NRIs shall provide details of purchase including contract notes on or before the maturity date. In the absence of such details on or before the maturity date, TDS towards capital gain would be done at higher applicable rate. For this purpose, the difference between allotment NAV and NAV applicable for Maturity payment is considered as capital gains. The plan under the scheme shall be fully redeemed at the end of the maturity period of the respective Plan unless rolled over as per SEBI guidelines.

6. DIRECT CREDIT OF DIVIDEND/REDEMPTION :

The Fund reserves the right to issue a payment instrument in place of this direct credit facility, and will not be responsible for any delay on the part of the bank for executing the direct credit. The AMC may alter the list of the banks participating in direct credit arrangement from time to time / withdraw direct credit facility from the banks, based on its experience of dealing with any of these banks or add / withdraw the name of the bank with which the direct credit facility arrangements can be introduced/ discontinued, as the case may be.

7. NOMINATION

a. Filling the nomination details with full address is mandatory for individuals applying for / holding units on their own behalf singly and optional for joint holding. Nonindividuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. All joint holders will sign the nomination form. Nomination is not allowed in case the first applicant is a minor. Nomination form cannot be signed by Power of Attorney (PoA) holders.

TERMS & CONDITIONS (contd.)

- b. Even those investors who do not wish to nominate must sign separately confirming their non-intention to nominate.
- c. All payments and settlements made to such nominee and signature of the Nominee acknowledging receipt thereof, shall be a valid discharge by the AMC/Mutual Fund/ Trustees.
- d. A minor can be nominated and in that event, the name, relationship and address of the guardian of the minor nominee shall be provided by the unit holder. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- e. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- f. Nomination in respect of the units stands withdrawn upon the transfer of units.
- g. Every new nomination for a folio/account will overwrite the existing nomination.
- h. Transfer of units in favour of a Nominee shall be valid discharge by the Asset Management Company (AMC) against the legal heir.
- i. The cancellation of nomination can be made only by those individuals who hold units on their own behalf, singly or jointly and who made the original nomination and the request has to be signed by all the holders.
- j. On cancellation of the nomination, the nomination shall stand withdrawn and the AMC shall not be under any obligation to transfer the units in favour of the Nominee.

8. E-MAIL COMMUNICATION:

Delivering service through the internet & web-based services such as e-mail is a more efficient delivery channel. When an investor has communicated his / her e-mail address and provided consent for sending communication only through email, the Mutual Fund / Registrars are not responsible for email not reaching the investor and for all consequences thereof. The investor shall from time to time intimate the Mutual Fund / its transfer agents about any changes in the email address. In case of a large document, a suitable link would be provided and investor can download, save and print these documents. However, the investor always has a right to demand a physical copy of any or all the service deliverables, and the Fund would arrange to send the same to the investor. Account statements will be sent via email, by default, to investors who have provided their email ID, unless specified otherwise. It is deemed that the Unit holder is aware of all the security risks associated with online communication, including the possibility of third party interception of the documents sent via email.

9. INVESTMENT/SUBSCRIPTION MADE THROUGH THIRD PARTY CHEQUE(S) WILL NOT BE ACCEPTED.

Third party cheque(s) for this purpose are defined as: (i) Investment made through instruments issued from an account other than that of the beneficiary investor, ii) in case the investment is made from a joint bank account, the first holder of the mutual fund folio is not one of the joint holders of the bank account from which payment is made.

Third party cheque(s) for investment/subscription shall be accepted, only in exceptional circumstances, as detailed below:

- 1) Payment by Parents/Grand-Parents/related persons on behalf of a minor in consideration of natural love and affection or as gift for a value not exceeding Rs.50,000/- . However this restriction will not be applicable for payment made by a guardian whose name is registered in the records of Mutual Fund in that folio.
- 2) Custodian on behalf of a Foreign Institutional Investor (FI) or a client.
- 3) Payment by Employer on behalf of employee under Systematic Investment Plans or lump sum/one-time subscription, through Payroll deductions. Asset management companies should exercise due diligence in terms of ensuring the authenticity of such arrangements from a fraud prevention and KYC perspectives.

The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form, as stated below:

- 1) Determining the identity of the Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.
- 2) Obtaining necessary declaration from the Investor/unitholder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the beneficiary.
- 3) Verifying the source of funds to ensure that funds have come from the drawer's account only.

In case of investment/subscriptions made via Pay Order, Demand Draft, Banker's cheque, RTGS, NEFT, ECS, bank transfer, net banking etc. Following additional checks shall be carried out:

- 1) If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of Rs.50,000/- or more. Such pre-funded instrument issued against cash payment of less than Rs.50,000/- should be accompanied by a certificate from the banker giving name, address and PAN (if available) of the person who has requested for the demand draft.
- 2) If payment is made by RTGS, NEFT, ECS, bank transfer, etc., a copy of the instruction to the bank stating the account number debited must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder. Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received in an account not belonging to the first unit holder of the mutual fund.

In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/ subscriptions received from the said multiple accounts shall be treated as 1st party payments. Refer Third Party Payment Declaration form available on www.boiaxa-im.com or at any of the AMC's branch offices.

10. KNOW YOUR CUSTOMER (KYC) NORMS:

According to guidelines issued by SEBI under 'The Prevention of Money Laundering Act, 2002', Mutual Funds are required to follow enhanced know your customer (KYC) norms. Investors can visit branches of BOIAXA Mutual Fund or may visit www.boiaxa-im.com or

www.amfiindia.com and www.cvlindia.com to know detailed procedure. Effective January 01, 2011 it is mandatory for all category of investors to be KYC compliant for all investment transactions made on or after January 01, 2011, irrespective of amount of investment.

To further clarify, the above category of investors shall include:

- i. their constituted Power of Attorney (PoA) holder, in case of investments through a PoA
- ii. each of the applicants, in case of investments in joint names; and
- iii. Guardian in case of investments on behalf of minor.

Applications without KYC Acknowledgement letter for the specified category of investors are liable to be rejected. Provided further, where it is not possible to verify the KYC compliance status of the investor at the time of allotment of units, the BOIAXA Investment Managers shall verify the KYC compliance status of the investor within a reasonable time after the allotment of units. In the event of non compliance of KYC requirements, the AMC reserves the right to freeze the folio of the investor(s) for any kind of transactions or affect mandatory redemption of unit holdings of the investors at the applicable NAV, subject to payment of exit load.

Investors should note that on completion of KYC Compliance all details of the investor in the Mutual Fund records will be replaced by the details as given in KYC Application Form by the investor. Any change in these details like change of Name / Address / Status / Signature, etc. should be given by Investor directly in the prescribed manner.

Pursuant to SEBI Circular No. MIRSD/ Cir-26/ 2011 dated December 23, 2011, SEBI (KYC Registration Agency) Regulations, 2011 and SEBI Circular No. MIRSD/SE/Cir-21/2011 dated October 05, 2011, regarding uniformity in the Know Your Customer (KYC) process in the securities market and development of a mechanism for centralization of the KYC records to avoid duplication of KYC Process across the intermediaries in the securities market, the following changes are being made to KYC process w.e.f. January 01, 2012:

1. SEBI has introduced a common KYC Application Form for all the SEBI registered intermediaries viz. Mutual Funds, Portfolio Managers, Depository Participants, Stock Brokers, Venture Capital Funds, Collective Investment Schemes, etc. New Investors are therefore requested to use the common KYC Application Form and carry out the KYC process including In-Person Verification (IPV) with any SEBI registered intermediaries including mutual funds. The KYC Application Forms are also available on our website www.boiaxa-im.com.
2. The Mutual Fund shall perform the initial KYC of its new investors and may undertake enhanced KYC measures commensurate with the risk profile of its investors. The Mutual Fund shall upload the details of the investors on the system of the KYC Registration Agency (KRA). Registrar & Transfer Agent (RTA) of the Mutual Fund may also undertake the KYC of the investors on behalf of the Mutual Fund. KRA shall send a letter to the investor within 10 working days of the receipt of the initial/updated KYC documents from the Mutual Fund, confirming the details thereof.
3. Once the investor has done KYC with a SEBI registered intermediary, the investor need not undergo the same process again with another intermediary including mutual funds. However, the Mutual Fund reserves the right to carry out fresh KYC of the investor.
4. It is mandatory for intermediaries including mutual funds to carry out In-Person Verification (IPV) of its new investors w.e.f. January 01, 2012.

The IPV carried out by any SEBI registered intermediary can be relied upon by the Mutual Fund. The AMC and NISM/AMFI certified distributors who are KYD compliant are authorized to undertake the IPV for Mutual Fund investors. Further, in case of any applications received directly (i.e. without being routed through the distributors) from the investors, the Mutual Fund may rely upon the IPV (on the KYC Application Form) performed by the scheduled commercial banks.

5. Existing KYC compliant investors of the Mutual Fund can continue to invest as per the current practice. However, existing investors are also urged to comply with the new KYC requirements including IPV as mandated by SEBI.

11. DEMAT/NON-DEMAT MODE:

Option to hold Units in dematerialized (demat) form Investors have the option to hold the units in demat form. Please tick the relevant option of Yes/No for opting/not opting units in demat form. If no option is exercised, "No" will be the default option. Unitholders must ensure that the sequence of names as mentioned in the application form matches with that of the account held with the Depository Participant. If the details mentioned in the application are incomplete/incorrect or not matched with the Depository data, the application shall be treated as invalid and shall be liable to be rejected. The application form should mandatorily accompany the latest Client investor master/ Demat account statement. Demat option will not be available for Daily/Weekly/Fortnightly dividend options.

- 1) Investors can hold units in Dematerialized (Demat)/Non-Demat mode. In case the investor has not provided his / her Demat account details or the details of DP ID / BO ID provided by the investor is incorrect, or Demat account is not activated or not in an active status, the units would be allotted in Non-Demat mode. 2) Allotment letters would be sent to investors who are allotted units in Demat mode and a Statement of Accounts would be sent to investors who are allotted units in non-Demat mode. 3) Investors are requested to note that Units held in dematerialized form are freely transferable except units held in Equity Linked Savings Scheme's (ELSS) during the lock-in period. 4) The units will be allotted based on the applicable NAV as per the SID and will be credited to investor's Demat account on weekly basis upon realization of funds. For e.g. Units will be credited to investors Demat account every Monday for realization status received in last week from Monday to Friday.

The investors shall note that for holding the units in demat form, the provisions laid in the Scheme Information Document (SID) of respective Scheme and guidelines/procedural requirements as laid by the Depositories (NSDL/CDSL) shall be applicable. In case the unit holder wishes to convert the units held in non-demat mode to demat mode or vice versa at a later date, such request along with the necessary form should be submitted to their Depository Participant(s).

Units held in demat form will be freely transferable, subject to the applicable regulations and the guidelines as may be amended from time to time.

12. PLEDGE/LIEN :

In case investor creates pledge / lien on their units in favour of any financial institution or lender, the details of the same shall be provided to BOIAXA Investment Managers or Karvy within two days of creations of such pledge/lien. The redemption proceeds/dividend payment will be on hold till proper details are made available.

13. MULTIPLE BANK ACCOUNTS

The unit holder/ investor can register multiple bank account details under its existing folio by submitting separate form. Multiple Bank Accounts Registration forms are available in www.boiaxa-im.com or any of the AMC's branch offices.

14. FOR SWITCH:

The units from the Transferor Scheme will be switched in to the BOI AXA Fixed Maturity Plan - Series 9 (366 Days) subject to provisions mentioned in the Scheme Information Document of the Transferor Scheme. The units in the Transferee Scheme i.e. BOI AXA Fixed Maturity Plan - Series 9 (366 Days) will be allotted at the New Fund Offer Price of the Scheme on the allotment date.

BOI AXA FIXED MATURITY PLAN - SERIES 9 (366 DAYS)



APPLICATION SUPPORTED BY
BLOCKED AMOUNT (ASBA) FORM

THIS PRODUCT IS SUITABLE FOR INVESTORS WHO ARE SEEKING*:

- Regular income over fixed term.
- Investment in Money Market Instruments • Low risk. (BLUE)

*Investor should consult their financial advisor if they are not clear about the suitability of the product.

PLEASE FILL ALL FIELDS IN ENGLISH, IN BLOCK LETTERS AND ALL THE FIELDS ARE MANDATORY

Application No: _____

Please read SID / KIM and the instructions carefully, before filling up the application form.

1 DISTRIBUTOR INFORMATION FOR OFFICE USE ONLY

| BROKER / AGENT INFORMATION | | | FOR OFFICE USE ONLY | | | |
|----------------------------|-------------------------------|------|---------------------|----------------|-----------------------|--------|
| ARN Code & Name | Sub Distributor / Branch Code | EUIN | SCSB | SCSB IFSC Code | Syndicate Member Code | SI No. |
| | | | | | | |

I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

| | | |
|---|---------------------------|---------------------------|
| Sole/1 st applicant/Guardian | 2 nd applicant | 3 rd applicant |
|---|---------------------------|---------------------------|

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

2 APPLICANT(S) INFORMATION

| | | | | | | | | | | | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|---|-----|------|--|--|--|--|--|--|--|--|
| Name of First / Sole Applicant (For existing unitholder(s) please furnish your Folio No.) | | | | | | | | | | Mr. | Ms. | M/s. | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| PAN | | | | | | | | | | Folio No. | | | | | | | | | | |
| Name of Second Applicant | | | | | | | | | | Mr. | Ms. | M/s. | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| PAN | | | | | | | | | | Folio No. | | | | | | | | | | |
| Name of Third Applicant | | | | | | | | | | Mr. | Ms. | M/s. | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| PAN | | | | | | | | | | Folio No. | | | | | | | | | | |
| Status Please (✓) | | | | | | | | | | <input type="checkbox"/> Resident Individual <input type="checkbox"/> NRI-NRO <input type="checkbox"/> Trust <input type="checkbox"/> HUF <input type="checkbox"/> Bank <input type="checkbox"/> NRI - NRE <input type="checkbox"/> Minor through Guardian <input type="checkbox"/> Partnership Firm <input type="checkbox"/> Company/Body Corporate <input type="checkbox"/> Society <input type="checkbox"/> FIs <input type="checkbox"/> Others _____ | | | | | | | | | | |

3 BANK ACCOUNT DETAILS FOR BLOCKING OF FUNDS

| | | | | | | | | | |
|---|--|--|---|--|---|----------|--|--|--|
| Name of the Bank | | | | | | | | | |
| Total Amount to be blocked (Rs. in figures) | | | | | Total Amount to be blocked (Rs. in words) | | | | |
| Rs. | | | | | (Rs. in words) | | | | |
| Account Number | | | | | A/C Type (Please ✓) <input type="checkbox"/> Savings <input type="checkbox"/> NRE <input type="checkbox"/> Current <input type="checkbox"/> NRO <input type="checkbox"/> FCNR | | | | |
| Branch Address | | | | | | | | | |
| City | | | State | | | PIN Code | | | |
| MICR Code | | | (Please enter the 9 digit number that appears after your cheque number) | | | | | | |

4 INVESTMENT DETAILS

| | | | | | | | | | | |
|-------------|---|---------------------------------|--------|---------------------------------|--|--|--|--|--|--|
| Scheme Name | BOI AXA Fixed Maturity Plan - Series 9 (366 Days) | | | | | | | | | |
| Plan | <input type="checkbox"/> Regular | <input type="checkbox"/> Direct | Option | <input type="checkbox"/> Growth | <input type="checkbox"/> Dividend Payout | Default Plan / Option - Kindly refer KIM | | | | |

5 DEMAT ACCOUNT DETAILS

| | | | | | | | | | | | |
|---|---------------|---|---|-------------------------|--|--|--|--|--|--|--|
| <input type="checkbox"/> National Securities Depository Limited (NSDL) | DP Name | | | | | | | | | | |
| | DP ID No. | I | N | Beneficiary Account No. | | | | | | | |
| <input type="checkbox"/> Central Depository Services (India) Limited (CDSL) | DP Name | | | | | | | | | | |
| | Target ID No. | | | | | | | | | | |

NFO Opens : January 23, 2014 NFO Closes : January 27, 2014



ACKNOWLEDGEMENT SLIP (TO BE FILLED IN BY THE SOLE/FIRST APPLICANT)

Application No: _____

| | | | | | | | | | | |
|-----------------|---|---------------------------------|--------|---------------------------------|--|--|--|--|--|--|
| Scheme Name | BOI AXA Fixed Maturity Plan - Series 9 (366 Days) | | | | | | | | | |
| Plan | <input type="checkbox"/> Regular | <input type="checkbox"/> Direct | Option | <input type="checkbox"/> Growth | <input type="checkbox"/> Dividend Payout | | | | | |
| Received from | Mr. | Ms. | M/s. | | | | | | | |
| Account No. | Amount in Rs. | | | Figures | | | | | | |
| Amount in Words | Words | | | | | | | | | |
| Bank Name | Branch Name | | | | | | | | | |

| | | | | | | | | |
|-------------------------|---|---|---|---|---|---|---|---|
| Date | D | D | M | M | Y | Y | Y | Y |
| Stamp, Signature & Date | | | | | | | | |

6 UNDERTAKING BY ASBA INVESTOR AND ACCOUNT HOLDER

1. I/ We hereby undertake that, I/ we have read and understood the instructions contained in this Form and Terms and Conditions concerning ASBA as contained in the Scheme Information Document (SID) / Key Information Memorandum (KIM) of the above mentioned Scheme and Statement of Additional Information (SAI) of BOI AXA Mutual Fund. Further, I/we understand that if the details as provided by me/us in this Form are different from those in the NFO Application Form, then in such a case; the information as provided by me/us herein will be relied upon. I/ we further confirm and undertake that I am/ we are eligible ASBA applicants(s) as per the relevant provisions of the SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2009.
2. In accordance with provisions of ASBA in the SEBI ICDR Regulations, 2009 and as disclosed in the SAI, I/We authorize:
 - a. the SCSB to do all acts as are necessary to make an application in the New Fund Offer of above mentioned Scheme, including uploading of application details, blocking the amount to the extent mentioned above under "DETAILS OF BANK ACCOUNT FOR BLOCKING OF FUNDS" or unblocking of funds in the bank account maintained with the SCSB specified above, transfer of funds to the BOI AXA Mutual Fund's account on receipt of instructions from the Registrar to BOI AXA Mutual Fund after finalisation of the basis of allotment, entitling me/us to receive mutual fund units on such transfer of funds, etc.
 - b. Registrar to issue instructions to the SCSB to unblock the funds in the bank account specified above upon finalisation of the basis of allotment and to transfer the requisite money to the BOI AXA Mutual Fund's account.
3. In case the amount available in the bank account specified above is insufficient, the SCSB shall reject the application.
4. If the DPID, Beneficiary or PAN is not provided by me/us or the details on the same as furnished in the form are incorrect or incomplete or not matching with the depository records, my/ our application shall be rejected and Mutual Fund or SCSB shall not be liable for losses, if any.
5. All future communication in connection with NFO should be addressed to the SCSB/RTA/AMC quoting the full name of the Sole/First Applicant, NFO Application Number, ASBA Application Number, Depository Account details [if it has been provided], Amount applied for and the account number from where NFO amount was blocked. 4) The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

Applicable to NRIs only: I/We confirm that I am/we are non-resident of Indian Nationality/origin and I/we hereby confirm that the funds for subscription, have been remitted from abroad through normal banking channels or from funds in my/our non-resident external/ordinary account/FCNR account. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgement etc. of any regulation, including SEBI. I/We am/are confirm that my application is in compliance with applicable Indian and Foreign laws.

| | | |
|-----------------------------------|------------------|-----------------|
| First / Sole Applicant / Guardian | Second Applicant | Third Applicant |
|-----------------------------------|------------------|-----------------|

INSTRUCTIONS FOR FILLING ASBA APPLICATION FORM

1. An Application Supported by Blocked Amount (ASBA) investor shall submit a duly filled up ASBA Application form, physically or electronically, to the Self Certified Syndicate Bank (SCSB) with whom the bank account to be blocked, is maintained.
 - In case of ASBA application form in physical mode, the investor shall submit the ASBA Application Form at the Bank branch of SCSB, which is designated for the purpose and the investor must be holding a bank account with such SCSB.
 - In case of ASBA application form in electronic form, the investor shall submit the ASBA Application Form either through the internet banking facility available with the SCSB, or such other electronically enabled mechanism for subscribing to units of Mutual Fund scheme authorising SCSB to block the subscription money in a bank account.
2. Investors shall correctly mention the Bank Account number in the ASBA Application Form and ensure that funds equal to the subscription amount are available in the bank account maintained with the SCSB before submitting the same to the designated branch.
3. ASBA facility is currently available only to those investors who wish to hold the units in the dematerialized form.
4. Upon submission of an ASBA Application Form with the SCSB, whether in physical or electronic mode, investor shall be deemed to have agreed to block the entire subscription amount specified and authorized the Designated Branch to block such amount in the Bank Account.
5. On the basis of an authorisation given by the account holder in the ASBA Application Form, the SCSB shall block the subscription money in the Bank Account specified in the ASBA Application Form. The subscription money shall remain blocked in the Bank Account till allotment of units under the scheme or till rejection of the application, as the case may be.
6. If the Bank Account specified in the ASBA Application Form does not have sufficient credit balance to meet the subscription money, the ASBA application shall be rejected by the SCSB.
7. The ASBA Application Form should not be accompanied by cheque, demand draft or any mode of payment other than authorisation to block subscription amount in the Bank Account.
8. All grievances relating to the ASBA facility may be addressed to the BANK/AMC / RTA to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, subscription amount blocked on application, bank account number and the Designated Branch or the collection centre of the SCSB where the ASBA Application Form was submitted by the investor.
9. ASBA facility extended to investors shall operate in accordance with the SEBI guidelines in force from time to time.
10. Name of the First account holder in bank to be the first unitholder in folio. If the name is not matched the application will be rejected and amount to be refunded if any.
11. Demat/Non-Demat Mode:
 1. Investor can hold units in demat/non-demat mode. In case investor did not provide demat account details or details of DP ID/BO ID, provided by the investor, is incorrect or demat account is not activated or not in active status, the units would be allotted in non demat mode.
 2. The investor can dematerialize his/her holdings in non demat mode. Similarly, investor can rematerialize holdings in demat mode. All expenses in connection with conversion from demat to remat mode or remat to demat mode will have to be incurred by the investors.
 3. Allotment letters would be sent to investors who are allotted units in demat mode and Statement of Accounts would be sent to investors who are allotted units in non demat mode.
12. SCSB means Self Certified Syndicate Bank registered with the SEBI, which offers the facility of ASBA. The current list of SCSBs as available on www.sebi.gov.in, www.bseindia.com and www.nseindia.com.

FOR MORE INFORMATION

Call us at (Toll Free)
1-800-1032-263

Alternate Number
020-4011 2300

Email us at
service@boi-axa-im.com

Website
www.boi-axa-im.com

REGISTRAR & TRANSFER AGENTS

M/s Karvy Computershare Pvt. Ltd.
8-2-596 Karvy Plaza, Avenue 4, Street No.1,
Banjara Hills, Hyderabad - 500 034.
Tel No. (044) 23312454
Fax : (040) 23311968

Investor Service Centres

BOI AXA Investment Managers' Branches -

Investor Service Centers (ISC)

• **Ahmedabad** - Shop No.:- 405, 4th Floor, Zodiac Plaza, Plot no: - 229, Village Kochrab, H. L. College Road, Navrangpura, Ahmedabad - 380 009. • **Bangalore** - 957, Regus Business Centre, Bangalore Pvt. Ltd., Level 9, Raheja Towers, 26 - 27, Mahatma Gandhi Road, Bangalore - 560 001. • **Chandigarh** - 205, Megabyte Business Centre, SCO-333-334, 1st Floor, Sec-35B Chandigarh - 160 022. • **Chennai** - Cabin No 203, Apeejay Business Center No: 39/12, Haddows Road, Nungambakkam, Chennai - 600 034. • **Hyderabad** - Cabin 23, Apeejay Business Centre, Tresorie, The Park, 22 Rajbhavan Road, Somajiguda, Hyderabad - 500 082. • **Jaipur** - Office No. 154, First Floor, Ganpati Plaza, M. I. Road, Jaipur - 302 001. • **Kolkata** - Cabin 06, Block - A, 8th Floor, Apeejay House, 15 Park Street, Kolkata - 700 016. • **Lucknow** - Office No-504, 5th Floor, Sriram Tower, 13 Ashok Marg, Hazratganj, Lucknow - 226 001. • **Mumbai** - 51, East Wing, Kalpataru Synergy, Opp. Grand Hyatt, Vakola, Santacruz (E), Mumbai - 400 055. • **New Delhi** - Room No. 610, Avanta Business Center, 4th Floor, Statesman House, Barakhamba Road, Connaught Place, New Delhi - 110 001. • **Pune** - Apeejay Business Centre, 1st Floor, Pride House, S.No. 108/7, Shivajinagar, University Road, Pune - 411 016. • **Vadodara** - 118, 1st Floor, Siddharth Complex, R C Dutt Road, Alkapuri, Vadodara - 390 005.

Karvy Computershare Private Limited Locations -

Investor Service Centers (ISC)

• **Ahmedabad** - 201, Shail Building, Opp : Madhusudhan House, Nr. Navrangpura Telephone Exchange; Navrangpura, Ahmedabad - 380 006. • **Anand** - B/ 42, Vaibhav Commercial Center, Nr TVS Down Town Show Room, Grid Char Rasta, Anand - 388 001. • **AGRA** - Deepak Wasan Plaza, Behind Holiday Inn, Opp Megdoot Furnitures, Sanjay Place, Agra - 282 002. • **Amritsar** - 72-A, Taylor'S Road, Aga Heritage Gandhi Ground, Amritsar - 143 001. • **Bangalore** - 59, 'skanda' Puttanna Road, Basavanagudi, Bangalore - 560 004. • **Bhubaneswar** - 2nd & 3rd Floor, Janardan House, A 181, Saheed Nagar, Bhubaneswar - 751 007. • **Chandigarh** - SCO-371-372; First Floor; Above Hdfc Bank;

Sector 35B, Chandigarh - 160 022. • **Chennai** - Flat No F11, First Floor, Akshya Plaza, (Erstwhile Harris Road), Opp Chief City Metropolitan Court, # 108, Adhithanar Salai, Egmore, Chennai - 600 002. • **Coimbatore** - 1057/1058, Jaya Enclave, Avanashi Road, Coimbatore - 641 018. • **Goa** - City Business Centre, Coelho Pereira Building, Room Nos.18,19 & 20, Dada Vaidya Road, Panjim - 403 001. • **Hyderabad** - 8-2-596 Karvy Plaza, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034. • **Jaipur** - S-16 A, 3Rd Floor, Land Mark, Opposite Jaipur Club, Mahavir Marg, C- Scheme, Jaipur - 302 001. • **Jodhpur** - 203, Modi Arcade; Chupasni Road, Jodhpur - 342 001. • **Jamshedpur** - Kanchan Tower (Chhaganlal Dayaljee Build) 3rd Floor, 3- S B Shop Area, Main Rd, Bistupur, Jamshedpur - 831 001. • **Kanpur** - 15/46, Ground Floor, Opp: Muir Mills, Civil Lines, Kanpur - 208 001. • **Kolhapur** - 605/1/4 E Ward, Near Sultane Chambers, Shahupuri 2nd Lane, Kolhapur - 416 001. • **Kolkata** - 166A, Rashbehari Avenue, 2nd Floor Near Adi Dhakerhwari Bastralaya, OPP- Fortis Hospital, Kolkata- 700 029. • **Lucknow** - Usha Sadan, 24, Prem Nagar, Ashok Marg, Lucknow - 226 001. • **Ludhiana** - SCO - 136 , First Floor Above Airtel Show Room, Feroze Gandhi Market, Ludhiana - 141 001. • **Mumbai** - Office number: 01/0424/B, Raja Bahadur Compound, Ambalal Doshi Marg, Behind Bombay Stock Exchange, Fort, Mumbai - 400 001. • **Nagpur** - Plot No.2/1, House No. 102/1, Mangaldeep Apartment, Mata Mandir Road, Opp. Khandelwal Jewellers, Dharampeth, Nagpur - 440 010. • **Nashik** - S-12, Second Floor, Suyojit Sankul, Sharanpur Road, Nasik - 422 002. • **Patna** - 2nd & 3rd Floor, Anand Towers, Exhibition Road, Near Republi, Beside Chankya Cinema Hall, Patna - 800 001. • **New Delhi** - 305, 3rd Floor, New Delhi House, Bara Khamba Road, Connaught Place, New Delhi - 110 001. • **Pune** - Shop No. 16, 17 & 18, Ground Floor, Sreenath Plaza, Dyaneshwar Paduka Chowk, F C Road, Pune - 411 004. • **Rajkot** - 104, Siddhi Vinayak Complex, Dr Yagnik Road, Opp Ramkrishna Ashram, Rajkot - 360 001. • **Surat** - G-5 Empire State Building Near Parag House, Udhna Darwaja, Ring Road, Surat - 395002. • **Vadodara** - SB-4&5, Mangaldeep Complex, Opposite Mesonic Hall. Productivity Road, Alkapuri, Vadodara - 390 007. • **Visakhapatnam** - 47-14-5/1 Eswar Paradise Dwaraka Nagar; Main Road Visakhapatnam - 530 016.

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Investment Managers

BOI AXA Investment Managers Pvt. Ltd.

51, East Wing, Kalpataru Synergy, Opp. Grand Hyatt, Vakola, Santacruz (E), Mumbai - 400 055.

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| Sponsors | | Trustee | Investment Manager |
|---|---|---|---|
| Bank of India Star House, C5, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051 | AXA Investment Managers Coeur Défense-Tour B-La Défense 4 100 Esplanade du Général de Gaulle 92400 Courbevoie France | BOI AXA Trustee Services Pvt Ltd 51, 5th Floor, Kalpataru Synergy, Vakola, Santacruz (E), Mumbai 400055 | BOI AXA Investment Managers Pvt Ltd 51, 5th Floor, Kalpataru Synergy, Vakola, Santacruz (E), Mumbai 400055 |
| Custodian Citibank NA Trent House, 3rd Floor, G Block, Plot No.60, Next to Citibank, Bandra Kurla Complex, Bandra (East), Mumbai 400051 | Registrar & Transfer Agent Karvy Computershare Private Limited Karvy Registry House, # 8-2-596, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034 | | Auditors for the Fund M/s BSR & Co KPMG House, Kamala Mills Compound, 448, Senapati Bapat Marg, Lower Parel, Mumbai 400 013 |